

# Fund My Future Rules

## Introduction

Fund My Future is a program administered by the Propel Schools Foundation to help families of children in Allegheny County save for college and other post-secondary goals. Fund My Future provides a prize pool that makes the saving experience fun. Community events with partners make it easy to save in a variety of ways and places.

In order to participate, you (an adult, aged 18+) must have a financial account linked to the Fund My Future portal (hereafter, a Fund My Future linked account). You may do this by one of the following methods:

- (1) Sign in to the Fund My Future portal ([fundmyfuturepgh.org](http://fundmyfuturepgh.org)) and provide the name(s) of the child(ren) for whom you are saving. In order to be eligible for various raffle prizes, you must then link the financial account (bank, credit union, or 529) being used as the vehicle for long term savings to the child's name in the Fund My Future portal.

OR

- (2) If your child(ren) are students at Propel Schools, use a Fund My Future account provided to you by Propel Schools. These accounts are automatically linked to the Fund My Future portal by Propel Schools.

By linking or using a Fund My Future linked account, you give your permission to Fund My Future to track deposit and withdrawal activity as well as account balance in the account and issue raffle chances to you based on that activity. We may share this information (but not your name or any other identifying information) with our research partners.

By signing into the Fund My Future portal you will be directed to a third party provider, such as Invest Cloud Inc., located at 8687 Melrose Blvd. Suite G605, West Hollywood, CA 90069 ("InvestCloud") to complete the registration and linking of your account. Propel Schools Foundation is not responsible or liable for the practices of InvestCloud, or any other third party provider or processor, or for activity on any third party provider's website. We encourage you to review any terms and conditions or privacy policy located on InvestCloud's, or any other third party provider's, website.

## Raffle Prizes

Quarterly raffle drawings (see link to schedule) will be held from raffle tickets issued in the three months preceding. The grand prize raffle drawing will be held annually from raffle tickets issued in the prior September-August period. Each deposit of \$1 or more to a Fund My Future linked account will earn one raffle ticket with a maximum of 6 tickets per linked account per quarter. Each raffle ticket is good for both one quarterly prize drawing and one grand prize drawing. Raffle tickets for quarterly prizes do not roll over from quarter to quarter.

Tickets will be issued automatically based on activity in the linked account, and you will be notified and given an electronic copy of each raffle ticket. You need not be present at the raffle drawings to win.

### **Raffle Prize Eligibility**

If one of your tickets is selected in a raffle drawing for a quarterly or grand prize, you will have two weeks to establish your eligibility and claim your prize. You must show that the child with whom the account is linked is indeed a resident of Allegheny County and not yet 19 years old on the day of the drawing (see list of acceptable proofs).

Fund My Future is intended to support saving for children's futures and therefore withdrawals before the child's high school graduation are discouraged. If you make a withdrawal from a Fund My Future linked account, you will not be eligible to win a prize based on tickets issued during that quarter or be eligible for a grand prize based on tickets issued during that year.

You may win a maximum of one prize per quarter and one grand prize per year. If you are saving for more than one child and therefore have more than one linked account to which you are depositing, you can earn up to six tickets per account per quarter. While this will increase your odds of winning a single prize, you will still only be permitted to win one prize per quarter and one grand prize per year.

Immediate relatives (spouse, parent, child, brother, sister) of Fund My Future staff are not eligible for prizes.

### **Grand Prize Distribution**

A \$5,000 Grand Prize pool will be awarded to four winners with each winner receiving \$500 cash AND a scholarship of \$750 which will be held by NEED and be available to pay post-secondary expenses of any child you designate. The scholarship will be paid directly to the higher education institution in which the graduate is enrolled.

### **Dormancy**

You may deposit to a linked account as frequently or infrequently as you would like, or as you are able. However, should the linked account remain dormant (no deposit activity) for six consecutive months and during which time you have not logged in to the Fund My Future portal, Propel Schools Foundation reserves the right to unlink the account from Fund My Future. You may relink the account at any time.

### **Additional Notes**

Propel Schools Foundation reserves the right to make updates or changes to the program at any time. Should changes be made, you will receive timely notice of the changes.

If you have questions at any time, please contact Fund My Future at [info@fundmyfuturepgh.org](mailto:info@fundmyfuturepgh.org).